

FORTUNE 500 HEADQUARTERS
Professional Sports Teams
4TH LARGEST U.S. REGION
RAPIDLY GROWING
AMERICA'S SWEET SPOT
2025 Business Expansion
RELOCATIONS Museums
Most Diverse
Economy in TX
#1 FASTEST GROWING
REGION IN U.S.
PROFILE
NORTH TEXAS
Growth DIVERSITY IN INDUSTRY
Major Colleges and Universities
MASSIVE LABOR FORCE DIRECT
INTERNATIONAL
Parks and Recreation FLIGHTS
ARTS AND CULTURE
HIGH QUALITY OF LIFE
13 COUNTIES | 150+ CITIES | 9,000 SQ. MILES

4TH LARGEST REGION IN THE U.S.

NORTH TEXAS GROWS BY
1 PERSON
EVERY 3.3 MINUTES

18 PEOPLE AN HOUR | 429 PEOPLE A DAY | 3,015 A WEEK

13 COUNTIES

9000 SQUARE MILES

150+ CITIES

8.1 MILLION PEOPLE

IF NORTH TEXAS WERE A STATE, WE'D BE

13TH IN GDP
BETWEEN MASSACHUSETTS (12)
AND VIRGINIA (14)

IF NORTH TEXAS WERE A COUNTRY, WE'D BE

22TH IN GDP
BETWEEN POLAND (21) AND
ARGENTINA (23)

4 HOURS
FLYING

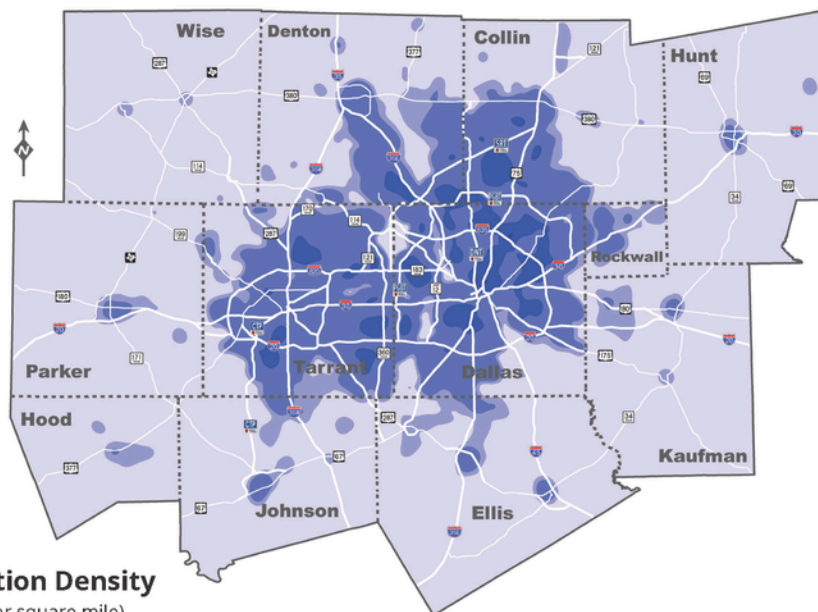


FROM EITHER
COAST



The Breakdown

POPULATION DENSITY



Population Density
(Persons per square mile)



Source: 2023 North Central Texas Council of Governments Demographic Forecast

Dallas CBD



Fort Worth CBD



LARGEST CITIES

No.	City	Population
1	Dallas	1,326,278
2	Fort Worth	974,845
3	Arlington	405,419
4	Plano	292,065
5	Irving	263,719
6	Garland	248,822
7	Frisco	225,072
8	McKinney	209,626
9	Grand Prairie	204,972
10	Mesquite	154,042
11	Denton	149,508
12	Carrollton	135,800
13	Lewisville	134,241
14	Richardson	122,615
15	Allen	105,900
16	Mansfield	82,285
17	Flower Mound	79,928
18	North Richland Hills	72,587
19	Rowlett	66,212
20	Euless	61,543

Source: 2020 U.S. Census Bureau Estimates

NORTH TEXAS POPULATION GROWTH ESTIMATES

10,001,371
2030

12,890,587
2040

16,768,007
2050



Education Level for North Texas Workforce

40.3% }

of the 25-and-over population in the Dallas-Fort Worth-Arlington metro area has a bachelor's degree or higher

26%

High School Diploma or Equivalent

29%

Some College or Associate Degree

23%

Bachelor's Degree

12%

Post-Graduate Degree

Source: U.S. Census Bureau (2022)

Diversity in Industry

MAJOR INDUSTRIES IN NORTH TEXAS


\$596.2 Billion
North Texas GDP

30%
of the
State's GDP 

Most Diverse
Economy in Texas


#1 Fastest Growing
Region in the U.S.

3.18%
Job Growth Rate
Outpaces the Nation's 2.01%

 **15**
Cities
Population
Over 100K


5th Largest
Economy by GDP in the U.S.

HEALTH CARE

 **6 Nobel
Laureates**

2nd Largest
Industry Sector
in North Texas


\$52 Billion
Gross Medical Services


15%
of the North Texas Economy

 **8 Hospitals**
with Level 1
Trauma Facilities



ENERGY


17,000
Permanent Jobs


7
Fortune 1,000
Companies
in Energy

Atmos Energy
Energy Transfer Equity
EnLink Midstream
HollyFrontier
Pioneer Natural Resources
Range Resources
Vista Energy


Only State
with an
Independent Power Grid

AVIATION

**625 Companies in
Aerospace &
Defense in NTX**
32% of Texas' AAD Companies


DFW International Airport
World's 4th Busiest Airport
for Passengers
World's 3rd Busiest Airport
for Operations

**7 Runways
5 Terminals
171 Gates**
DFW International Airport

81 Million
Annual Passengers at
DFW International Airport
*Pre-Pandemic Level

**Largest Airline by
Passengers and
Market Share**
American Airlines

**Home to the World's
1st Industrial Airport**
Alliance Airport

Diversity in Industry

FINANCIAL & REAL ESTATE

370,700

Financial Labor Force

3 of Top 10

Largest Banks in Texas
Comerica, Independent Bank,
& Texas Capital Bank



The Fed

Dallas is Home to the 11th District
Federal Reserve Bank Headquarters



85,796 Jobs

in North Texas Real Estate



17%

North Texas Economic
Output is Real Estate



286 Million

Square Feet of Rentable
Office Space

HIGH TECH



50%

of Texas' High Tech Jobs
Houston #2, Austin #3



200,000+

High Tech Jobs in North Texas



5th

Highest Concentration
of Tech Workers in the U.S.



Home to the

U.S. Patent &
Trademark Office

for the Texas Region

244

Coworking, Incubators
& Accelerators, and
Innovation Centers

MANUFACTURING



\$55.2 Billion

Manufacturing GDP for
North Texas

Texas accounted for

22.1%

(first in the Nation) of total
U.S. export trade dollar value
for chemical manufacturing
in 2022.

LOGISTICS



\$25.5 Billion

Transportation & Warehousing
GDP for North Texas

Tower 55

is the Busiest Railroad
Intersection West of the
Mississippi River, handling
more than 100 trains per day.



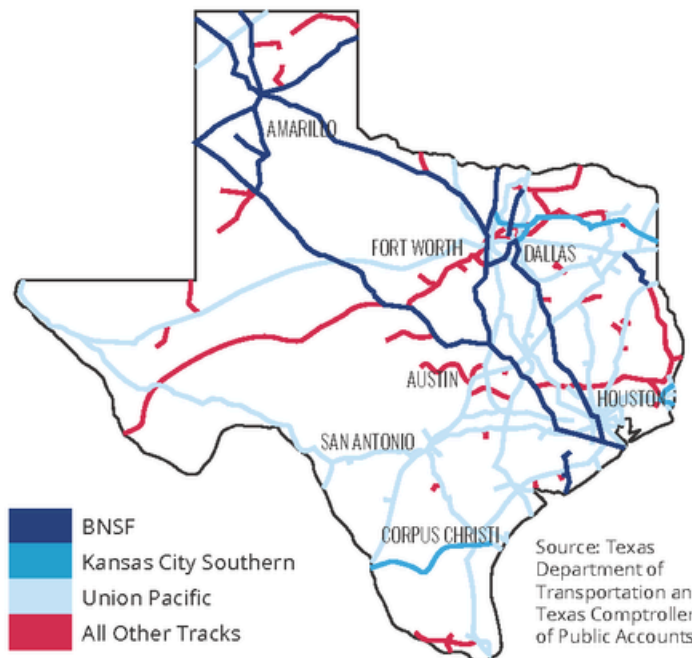
10,539 Miles

of Rail in Texas,
Largest in the U.S.



984,805 Tons

of Air Cargo Annually Through
DFW International Airport



NORTH TEXAS Map

MAJOR COLLEGES AND UNIVERSITIES

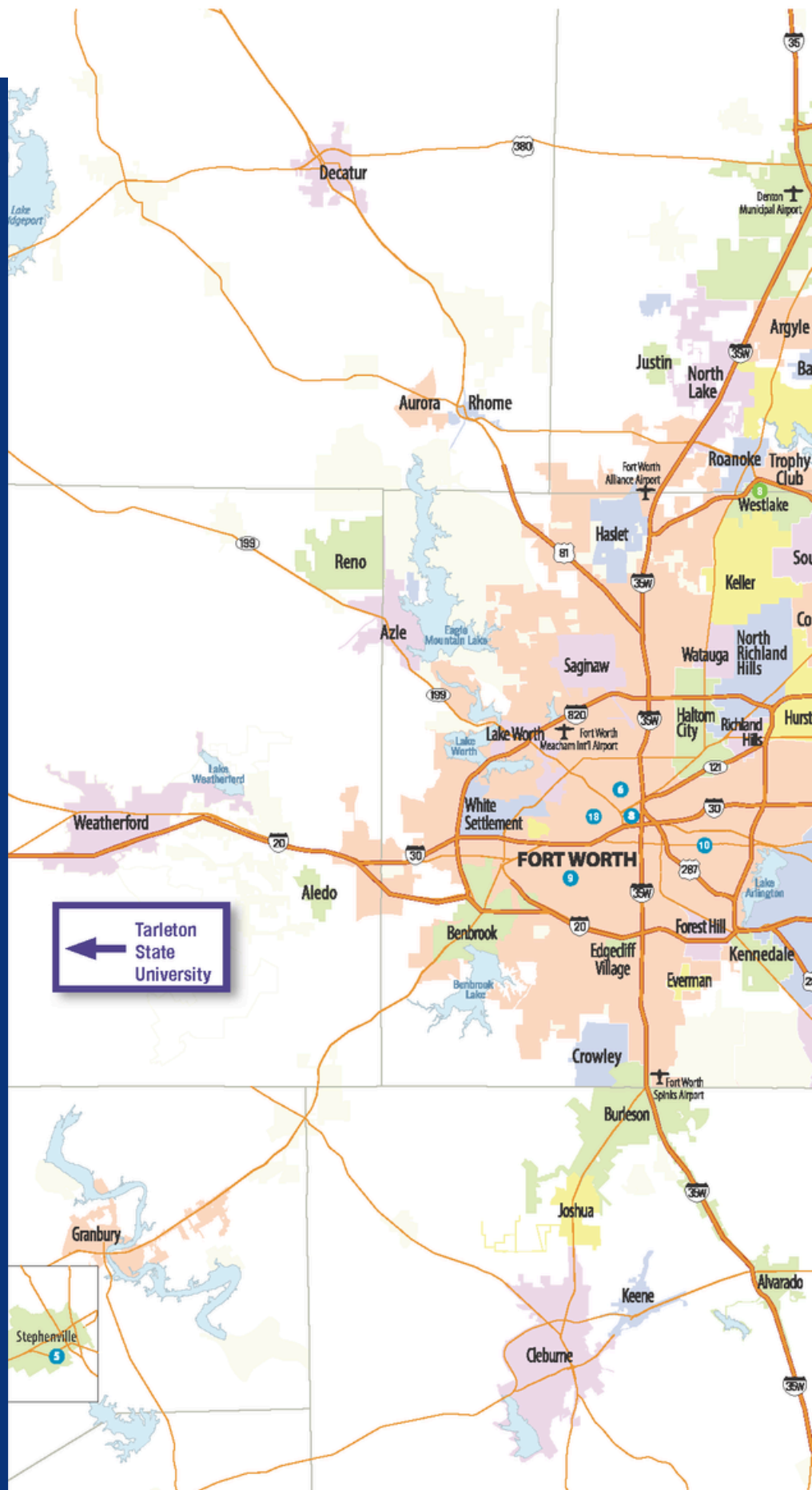
- 1 Collin College
- 2 Dallas Baptist University
- 3 Dallas College*
- 4 East Texas A&M University
- 5 Southern Methodist University
- 6 Tarleton State University
- 7 Tarrant County College
- 8 Texas A&M University School of Law
- 9 Texas Christian University
- 10 Texas Wesleyan University
- 11 Texas Woman's University
- 12 The University of Texas at Arlington
- 13 The University of Texas at Dallas
- 14 The University of Texas Southwestern Medical Center
- 15 University of Dallas
- 16 University of North Texas
- 17 University of North Texas at Dallas
- 18 University of North Texas Health Science Center

*Denotes main campus

FORTUNE 500 HEADQUARTERS*

- 1 AECOM
- 2 American Airlines
- 3 AT&T
- 4 Builders FirstSource
- 5 Caterpillar
- 6 CBRE Group
- 7 Celanese
- 8 Charles Schwab
- 9 Commerical Metals
- 10 D.R. Horton
- 11 Energy Transfer
- 12 Enlink Midstream
- 13 Fluor
- 14 Jacobs Engineering Group
- 15 Kimberly-Clark
- 16 McKesson
- 17 Southwest Airlines
- 18 Tenet Healthcare
- 19 Texas Instruments
- 20 Vistra
- 21 Yum China Holdings

*2024 Fortune 500 list. Listed in alphabetical order.





FORTUNE 500 COMPANIES IN NORTH TEXAS

No.	Company	City	Revenue (Millions)
9	McKesson	Irving	\$276,711
32	AT&T	Dallas	\$122,428
51	Energy Transfer	Dallas	\$78,586
59	Caterpillar	Irving	\$67,060
86	American Airlines	Fort Worth	\$52,788
120	D.R. Horton	Arlington	\$35,460
137	HF Sinclair	Dallas	\$31,964
138	CBRE Group	Dallas	\$31,949
159	Southwest Airlines	Dallas	\$26,091
160	Charles Schwab	Westlake	\$25,521
195	Tenet Healthcare	Dallas	\$20,548
198	Kimberly-Clark	Irving	\$20,431
234	Texas Instruments	Dallas	\$17,519
240	Builders FirstSource	Irving	\$17,097
249	Jacobs Solutions	Dallas	\$16,352
265	Fluor	Irving	\$15,474
283	Vistra	Irving	\$14,779
291	AECOM	Dallas	\$14,591
368	Yum China Holdings	Plano	\$10,978
369	Celanese	Plano	\$10,940
438	Commerical Metals	Irving	\$8,800

Source: Fortune 2024

NORTH TEXAS
RANKS AMONG THE

TOP 3

U.S. METRO AREAS

FOR BUSINESS EXPANSION,
RELOCATIONS
& EMPLOYMENT GROWTH

OVER

\$1
TRILLION
TOTAL REVENUE

FROM NORTH TEXAS
FORTUNE 500 COMPANIES

LARGEST U.S. METROPOLITAN AREAS

No.	Metro Area	Population	GDP	Labor Force	Fortune 500
1	New York-Newark-Jersey City	20,140,470	\$1,809,323,397,000	9,645,357	62
2	Los Angeles-Long Beach-Anaheim	13,200,998	\$1,007,037,066,000	6,677,579	11
3	Chicago-Naperville-Elgin	9,618,502	\$692,988,237,000	4,802,282	35
4	Dallas-Fort Worth-Arlington	8,100,037	\$534,807,251,000	4,138,885	23
5	Houston-The Woodlands	7,122,240	\$488,164,627,000	3,480,007	24
6	Washington D.C.-Arlington-Alexandria	6,385,162	\$561,027,941,000	3,371,864	16
7	Philadelphia-Camden-Wilmington	6,245,051	\$439,055,118,000	3,055,401	13
8	Miami-Fort Lauderdale	6,138,333	\$365,051,489,000	3,161,958	10
9	Atlanta-Sandy Springs-Roswell	6,089,815	\$425,443,807,000	3,145,423	17
10	Boston-Cambridge-Newton	4,941,632	\$480,307,073,000	2,787,455	15

Source: U.S. Census Bureau 2020 Population Estimates, Fortune 2023

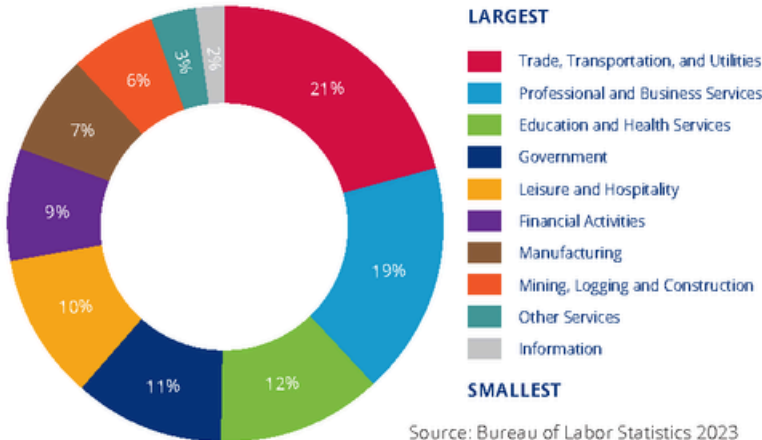
NORTH TEXAS Labor & Trade

THE NORTH TEXAS LABOR FORCE
IS OVER 4 MILLION STRONG

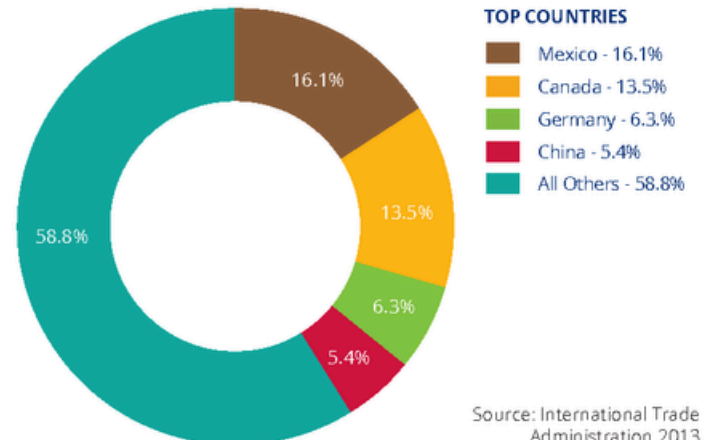
7TH LARGEST
EXPORT MARKET IN THE U.S.

\$19.6B
IN TOTAL MERCHANDISE EXPORTS

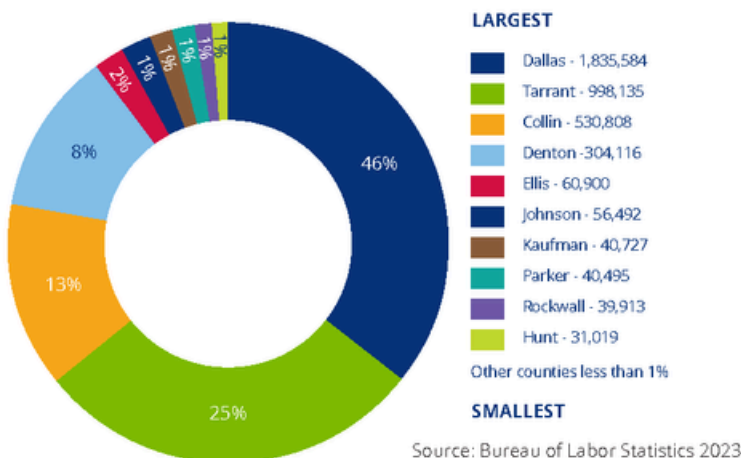
NORTH TEXAS LABOR FORCE BY INDUSTRY



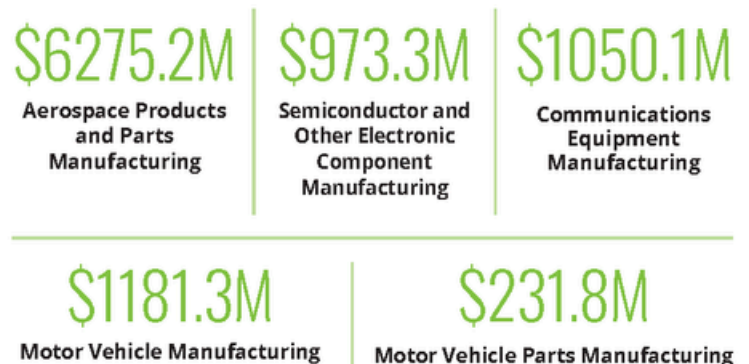
NORTH TEXAS EXPORTS | TOP TRADE AGREEMENT RECEIVERS



NORTH TEXAS LABOR FORCE BY COUNTY



NORTH TEXAS EXPORTS | TOP INDUSTRIES



FOREIGN TRADE ZONES IN NORTH TEXAS

FTZ. NO. 39 DALLAS/FORT WORTH

Grantee/Operator:
DFW International Airport Board
P.O. Drawer 619428
DFW Airport, TX 75261
(972) 973-4649

FTZ. NO. 113 ELLIS COUNTY

Grantee/Operator:
Ellis County Trade Zone Corporation
P.O. Box 788
Midlothian, TX 76065
(972) 723-5522

FTZ. NO. 168 DALLAS/FORT WORTH

Grantee:
Metroplex International Trade
Development Corp.
Operator:
Foreign Trade Zone Operating Co. of Texas
P.O. Box 613307, Dallas, TX 75261
(972) 929-7220 x225
Fax (972) 929-7228

FTZ. NO. 196 FORT WORTH

Grantee:
Alliance Corridor, Inc.
9800 Hillwood Parkway
Suite 300
Fort Worth, TX 76177
(817) 224-6011

Quality of Life

Education



33 Colleges
And Universities

113 School Districts

58 Public
Charter Schools

10 Largest Universities in North Texas

University of North Texas	46,751
The University of Texas at Arlington	41,376
The University of Texas at Dallas	30,846
Texas Woman's University	15,180
Tarleton State University	14,556
Texas Christian University	12,731
Texas A&M University-Commerce	12,094
Southern Methodist University	11,835
Dallas Baptist University	4,201
University of North Texas at Dallas	3,798

North Texas Community Colleges

Dallas College	61,541
Tarrant County College District	41,727
Collin County Community College District	36,380
North Central Texas Community College District	7,497

Source: Education Service Centers Regions 10 & 11

Non-Profits



North Texas is home to

29%

of the state's non-profits
(the most in the state)



16 Professional Sports & E-Sports Teams



DALLAS COWBOYS
National Football
League



DALLAS MAVERICKS
National Basketball
Association



DALLAS STARS
National Hockey League



FC DALLAS
Major League Soccer



TEXAS RANGERS
Major League Baseball

ALLEN AMERICANS
ECHL

DALLAS FUEL
Overwatch League

DALLAS RATTLERS
Professional Lacrosse League

DALLAS ROUGHNECKS
American Ultimate
Disc League

DALLAS SIDEKICKS
Major Arena Soccer League

DALLAS WINGS
Women's National
Basketball Association

FRISCO ROUGHRIDERS
Minor League Baseball

LONE STAR BRAHMAS
North American Hockey League

DALLAS JACKALS
Major League
Rugby

TEXAS AIRHOGS
American Association
of Independent
Professional Baseball

TEXAS LEGENDS
NBA
Development
League

Texas Super Kings
Major League
Cricket

PGA of America
Professional Golf
Association
Headquarters

Affordable Housing



\$385,000

Median home sales price

7th lowest price of top
20 U.S. metro areas

Texas Flavor



95

Breweries



60+

Wineries

Culture



141

Museums



6,000

Annual Arts &
Cultural Events



Largest

Contiguous Urban
Arts District

in the U.S. is the
Dallas Arts District

Visitors



68.4M

people visit annually



2.3M

annually attend
the Texas State Fair
America's Biggest Fair

Recreation



244

Sunny Days
or Partly Sunny Days Per Year



2,000

Public Parks

covering 94,700 acres



60

State Parks

within 100 miles of North Texas



180+

Golf Courses

public and private



60

Lakes & Reservoirs

covering 550,500 acres



1,000

Miles of off-street trails

for cyclists and pedestrians



2

World-Class Zoos

ranked in the top 50
in the U.S.

ABOUT THE NORTH TEXAS COMMISSION

For more than 50 years, the North Texas Commission has been convening regional leaders and stakeholders to build a better future for all North Texans. Our genesis is rooted in the development of DFW International Airport, and throughout the years we've been instrumental in regional transportation initiatives, large economic development projects, recruiting large sporting events and launching regional leadership programs.

Today, the North Texas Commission leads the region's advocacy in Washington and Austin. We advocate on behalf of our region, with our chambers of commerce and other associations at our side, for issues that have no city or county boundaries. Both our state and federal legislative agendas cover issues such as infrastructure development, business and municipal-friendly legislation, economic development, education/workforce readiness, and health and well-being.

MAJOR INVESTORS

ActivePure	City of The Colony	North Texas Municipal Water District
AECOM	Coca-Cola Southwest Beverages	North Texas Tollway Authority
Aledo ISD	Collin College	NTE Mobility Partners
Alliance Operating Services	Columbia Strategic Consulting Group	Oncor Electric Delivery
Amazon	LLC	Paycom
American Airlines, Inc.	Cooksey Communications, Inc.	Pepsico
ASTERRA USA	CORE Construction	Peterbilt Motors Company
AT&T	Corgan	Philip Morris International
Atmos Energy Corporation	Dallas Area Rapid Transit Authority	Raise Your Hand Texas
Aurora	Dallas Business Journal	Raytheon Technologies
Bank of America	Dallas College	Sewell Automotive Companies
Bell	Dallas County	Tarleton State University
Berkshire Hathaway Energy	DFW International Airport	Tarrant County
Blue Cross and Blue Shield of Texas	Dallas Cowboys Football Club	Tarrant County College
BNSF Railway Company	Dallas ISD	Tarrant Regional Water District
Bombardier	Denton County	Texas Health Resources
Carrington Coleman	Denton County Transportation	Texas Instruments Inc.
Cedar Hill EDC	Authority	Texas State Technical College
Charter Communications, Inc.	Denton ISD	The Boeing Company
Children's Health System of Texas	Dunaway Associates, LLC	The Rios Group, Inc.
City of Allen	Eagle Mountain-Saginaw ISD	The University of Texas at Arlington
City of Arlington	East Texas A&M University	Town of Flower Mound
City of Carrollton	Fidelity Investments	Toyota Motor North America, Inc
City of Coppel	Fort Worth ISD	Trinity Metro
City of Dallas	Forvis Mazars, LLP	Trinity River Authority
City of Denton	Freese and Nichols, Inc.	Union Pacific Railroad
City of Farmers Branch	Frisco ISD	United Educators Association
City of Fort Worth	General Motors	University of North Texas System
City of Frisco	Hillwood Properties	Upper Trinity Regional Water District
City of Garland	HNTB Corporation	UT Southwestern Medical Center
City of Grand Prairie	Huitt-Zollars, Inc.	Verizon
City of Grapevine	Jackson Walker L.L.P.	VLK Architects
City of Irving	Kelly Hart	Westwood Professional Services
City of Lancaster	Las Vegas Sands	Wing
City of Lewisville	Liberty Mutual Insurance	
City of Mansfield	Lockheed Martin Corporation	
City of McKinney	Lockwood, Andrews & Newnam	
City of Mesquite	Match Group	
City of North Richland Hills	Mbroh Engineering, Inc	
City of Plano	McKesson	
City of Red Oak	Mesquite ISD	
City of Richardson	Molson Coors beverage company	



Leading The Region's Advocacy.

MISSION

The North Texas Commission is a public-private partnership dedicated to advancing the vibrancy of the North Texas Region.

NTC TEAM

President & CEO Chris E. Wallace
Chief Administrative Officer Dawn Miller
Vice President, Strategic Communication & Federal Advocacy Andrea Coker
Director, State Advocacy Christopher Lee
Stakeholder Engagement Manager Henry Bryan
Communications and Engagement Manager DianaLee Enriquez
Project Manager Caitlyn Sartin
Leadership & Diversity Programs Director Linda Valdez Thompson
Local Government Policy & Program Advisor Dan Johnson
Policy Advisor, Education/Workforce Dr. Charles Luke
Senior Policy Advisor Jim Keffer
State Lobbyist Marc A. Rodriguez
State Lobbyist/Counsel Jennifer Rodriguez
State Lobbyist Rebecca Montgomery
Federal Lobbyist Barry Brown
President & CEO, Interlink Daphne Kent

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